

[Date]

[Recipient Name]

[Recipient Title]

[Financial Institution Name]

[Address Line 1]

[Address Line 2]

RE: Reliance Letter - Project [Project Name/Code]

Dear [Name],

This letter is provided to [Recipient Institution Name] (the "Recipient") in connection with the proposed syndication of a credit facility for [Borrower Name] (the "Borrower").

[Originating Bank Name] (the "Lead Arranger") has engaged [Consultant/Advisor Name] (the "Advisor") to prepare the following report: [Title of Report], dated [Date] (the "Report").

The Advisor hereby agrees that the Recipient may rely on the Report subject to the following conditions:

- The Report was prepared solely for the purposes stated therein and based on information available at the time of drafting.
- The Recipient has read the Report in its entirety, including all assumptions, qualifications, and limitations contained therein.
- The Recipient acknowledges that the Advisor owes no duty to update the Report for events occurring after the date of issuance.
- The Recipient's reliance is limited to its participation in the specific credit facility mentioned above.
- The total aggregate liability of the Advisor to all relying parties shall not exceed [Amount/Limit].

The Recipient agrees that it will not disclose the contents of the Report to any third party without the prior written consent of the Advisor, except as required by law or regulation.

Please acknowledge your acceptance of these terms by signing and returning a copy of this letter.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Advisor Company Name]

Acknowledged and Agreed:

For and on behalf of [Recipient Institution Name]:

By: _____

Name: [Print Name]

Title: [Title]

Date: [Date]