

[Date]

[Recipient Name]

[Recipient Title]

[Company/Entity Name]

[Address]

RE: Legal Opinion - Nominal Effect of [Event/Action] on Business Operations

Dear [Recipient Name],

We have been requested to provide a legal opinion regarding the operational impact of [Describe Event, Transaction, or Regulatory Change] (the "Subject Matter") on the business operations of [Company Name] (the "Company").

1. Scope of Review

In connection with this opinion, we have reviewed the following: [List Documents, e.g., Financial Statements, Contracts, Operational Reports]. We have also relied upon representations made by the management of the Company regarding current workflows and revenue streams.

2. Analysis

Our analysis indicates that the Subject Matter does not materially alter the Company's primary business functions. We note that:

- The Subject Matter affects less than [X]% of total revenue.
- No significant changes to staffing or infrastructure are required.
- The Company's ability to fulfill existing contractual obligations remains unchanged.

3. Opinion

Based upon the foregoing, it is our professional opinion that the Subject Matter will have a nominal effect on the Company's day-to-day business operations. The change is considered administrative or incidental in nature and does not constitute a material disruption or a fundamental shift in the Company's business model.

4. Qualifications

This opinion is limited to the laws of [Jurisdiction] and is based on the facts provided to us as of this date. We assume no obligation to update this letter for subsequent changes in fact or law.

Sincerely,

[Signature]

[Name of Counsel/Firm]

[Bar Number, if applicable]