

[Broker Name]
[Brokerage Firm]
[Broker Address]
[City, State, Zip Code]

[Date]

[Client Name]
[Client Address]
[City, State, Zip Code]

Dear [Client Name],

As we finalize the details of your recent commercial property acquisition for [Property Address/Project Name], I want to ensure that your investment is protected from every angle.

While my focus is on securing the best real estate opportunities for you, managing the liability and structural risks associated with high-value commercial assets is equally vital. To that end, I frequently recommend that my clients consult with an asset protection specialist to review their holding structures, liability coverage, and risk mitigation strategies.

I would like to introduce you to [Referral Name/Company Name]. They specialize in assisting commercial property owners with protecting their equity and insulating their personal assets from business-related risks. I have seen their expertise provide significant peace of mind to many of my clients.

I have taken the liberty of including their contact information below:

[Referral Name]
[Company Name]
[Phone Number]
[Email Address]
[Website]

I highly recommend reaching out to them for a brief introductory consultation. If you would prefer, I am happy to facilitate a three-way introductory call or email to get the process started.

Thank you for your continued trust in my services. I look forward to our next successful venture together.

Sincerely,

[Broker Signature]

[Broker Printed Name]