

[Agency or Company Name]
[Street Address]
[City, State, Zip Code]
[Phone Number]
[Date]

[Client Name]
[Client Street Address]
[City, State, Zip Code]

Subject: Verification of Preferred Client Multi-Policy Discount

Dear [Client Name],

We are writing to confirm that a Multi-Policy Discount has been applied to your accounts as part of our Preferred Client Program. Our records show that you currently hold the following active policies with us:

- **Policy Type:** [e.g., Homeowners] | **Policy Number:** [Policy Number 1]
- **Policy Type:** [e.g., Auto] | **Policy Number:** [Policy Number 2]
- **Policy Type:** [e.g., Umbrella] | **Policy Number:** [Policy Number 3]

By bundling these coverages, you have qualified for a combined discount of [Discount Percentage/Amount] on your annual premiums. This discount will remain in effect as long as all listed policies remain active and in good standing.

Please keep this letter for your records. If you add additional lines of coverage in the future, you may be eligible for further rate reductions.

If you have any questions regarding your coverage or the details of this discount, please contact your account manager at [Phone Number] or [Email Address].

Thank you for choosing [Agency or Company Name] for your insurance needs.

Sincerely,

[Sender Name]
[Sender Title]
[Agency or Company Name]