

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Dear [Client Name],

I am writing to express my sincere gratitude for your continued trust in [Company Name] for your life insurance and legacy planning needs. We are honored to have you as one of our most valued clients.

Your commitment to securing your family's financial future is a priority we take very seriously. As a premium policyholder, you remain our top priority, and we are dedicated to providing you with the highest level of personalized service and financial stability.

I would like to offer a brief review of your current portfolio to ensure it continues to align with your evolving goals. Please let me know if your circumstances have changed or if there are any updates you wish to discuss.

Thank you again for your loyalty and for allowing us to protect what matters most to you.

Warm regards,

[Your Name]

[Your Title]

[Company Name]

[Phone Number]

[Email Address]