

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Thank You for Securing Your Future with [Company Name]

Dear [Client Name],

Thank you for choosing [Company Name] to help secure your family's financial future. We are honored that you have entrusted us with your life insurance needs.

By putting this policy in place, you have taken a vital step in providing long-term protection and peace of mind for your loved ones. Our goal is to ensure that your legacy is protected and that your beneficiaries are supported when they need it most.

Your policy documents are attached for your records. Please review them carefully to ensure all details are correct. We recommend keeping these documents in a safe and accessible place.

If you have any questions regarding your coverage, premium payments, or if you experience any major life changes that may require a policy update, please do not hesitate to contact me directly at [Phone Number] or [Email Address].

We look forward to serving you for many years to come.

Sincerely,

[Your Name]

[Your Title]

[Company Name]

[Website]