

Date: [Current Date]

Policyholder Name: [Owner Name]

Policy Number: [Policy Number]

Insured Name: [Insured Name]

Welcome to Your Universal Life Insurance Policy

Dear [Owner Name],

Thank you for choosing [Insurance Company Name] for your life insurance needs. We are pleased to confirm that your Universal Life Insurance policy is now active.

This policy is designed to provide you with lifelong protection, flexible premium options, and the potential to build cash value over time. Attached to this letter, you will find your policy document. Please review it carefully and keep it in a safe place.

Your Policy Details:

- **Face Amount (Death Benefit):** \$[Amount]
- **Planned Premium:** \$[Amount]
- **Payment Frequency:** [Monthly/Quarterly/Annual]
- **Effective Date:** [Date]

Next Steps:

1. Review your beneficiary designations to ensure they reflect your current wishes.
2. Register for online access at [Website URL] to view your account value and manage your policy.
3. Contact your agent if you need to adjust your premium payments or coverage amounts in the future.

If you have any questions regarding your coverage or the features of your Universal Life policy, please contact our customer service department at [Phone Number] or email us at [Email Address].

We appreciate the trust you have placed in us.

Sincerely,

[Name/Department]

[Insurance Company Name]